

## **PLAN A LEGACY**

# Giving a gift in your will

# LEAVING A BEQUEST Give a gift of a bequest to support your regional parks



A bequest to Regional Parks is a gift they receive after your death, or the death of your surviving beneficiary, through a special clause in your will.

You may specify, in your will clause whether your gift is to be unrestricted - used by Regional Parks for its greatest need or restricted – used only for the purpose you choose, e.g. Land Acquisition Fund.

Bequests to Regional Parks are eligible for tax credits which can be used against income tax payable in both the year of death and the previous year, up to a limit of 100% of your taxable income.

## **Suggested Will Clauses**

Each bequest is unique and, therefore, no single clause will meet everyone's needs. We are pleased to provide the following suggested will clauses, as samples, for your review.

We strongly recommend donors seek professional advice from their legal and financial advisors when considering this kind of gift. Your lawyer will craft the will clause language to meet your needs, and your financial advisor will be able to advise you as to the most tax effective way to make this gift (e.g. whether through cash, securities, life insurance, etc.).





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If you wish to make a bequest to CRD Regional Parks, please contact your attorney and provide them with the following information.

## Unrestricted Bequests

"I give	% of specified assets and	d/or \$	of my	estate to	CRD Regiona	al Parks;
490 Atkins	Avenue; Victoria BC V9B 2Z8, to	o provide funding	to CRD	Regional	Parks for its	general
purposes.						

#### Restricted Bequests

"I give	% of specified assets and/or \$	of my estate to CRD Regional Parks;
490 Atkins A	Avenue; Victoria BC V9B 2Z8, to provide fund	Jing for the
	(Regional Trails, Regional Pa	orks, Programs, Land Acquisition Fund) at CRD
Regional Par	rks or where the need is greatest as determ	nined by CRD Regional Parks. In the event that
unforeseen (	circumstances make the specified use of thi	is bequest no longer practical or desirable, the
Parks Comm	nittee is hereby authorized to make such cha	anges that are in keeping as far as possible
with the snir	rit and general intent of this beguest "	

If you have already made a provision for the CRD Regional Parks in your will, please contact us so that we may acknowledge your generosity.



Connect with us to talk about supporting CRD Regional Parks with this and other legacy opportunities at <a href="mailto:crdparks@crd.bc.ca">crdparks@crd.bc.ca</a> or by phoning 250.478.3344.

